



Komerční banka, a.s., Na Příkopě 33, 114 07 Prague 1, Iden.numb: 45 31 70 54
obligatory published information pursuant to Act No. 256/2004 Coll. subsection 120b(1)
disclosed on 23 March 2010 at 4:00 p.m. CET

**GENERAL SHAREHOLDERS' MEETING OF KOMERČNÍ BANKA, a. s.,
HELD ON 29 APRIL 2010**

MATERIAL No. 5

**CONSOLIDATED ANNUAL FINANCIAL STATEMENTS OF
KOMERČNÍ BANKA, a. s., FOR THE YEAR 2009
PREPARED IN ACCORDANCE WITH THE INTERNATIONAL FINANCIAL
REPORTING STANDARDS**

Under Section 8 (i) of the Articles of Association the General Shareholders' Meeting is authorised to approve the financial statements. Therefore the Board of Directors of Komerční banka, a. s., submits the consolidated financial statements of Komerční banka, a. s., for the year 2009 to the General Shareholders' Meeting for approval. The consolidated financial statements have been prepared in accordance and comply with the International Financial Reporting Standards effective for the year ended 31 December 2009. The financial statements have been subject to the examination by an external auditor, the company Deloitte Audit s.r.o., in accordance with the Auditors Act, the International Auditing Standards and the related application guidelines issued by the Chamber of Auditors of the Czech Republic.

According to the external auditor's opinion, the consolidated financial statements give a true and fair view, in all material respects, of the assets, liabilities and equity and financial position of the consolidation unit of Komerční banka, a. s., as of 31 December 2009 and of the expenses, income and results of its operations for the year then ended in accordance with the International Financial Reporting Standards as adopted by the EU.

For the detailed understanding of the audit extent and results and the economic results the shareholders are recommended to study the full text of the audit report and the financial statements.

**Main data of the audited consolidated financial statements for the year 2009
prepared in accordance with the International Financial Reporting Standards:**

Net profit after taxation	CZK 11,094 million
Equity capital	CZK 68,753 million
Total assets	CZK 695,036 million

Based on the above mentioned reasons the Board of Directors of Komerční banka, a. s., proposes that the General Shareholders' Meeting:

- approve the consolidated financial statements of the company Komerční banka, a. s., for the year 2009.